MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

August 27, 2002

REGISTRATION NO.: 24217 BOOK: 85 PAGE: 318

BONDS ISSUED BY: Warren County R-III School District

AMOUNT OF ISSUE: \$4,900,000.00 COUNTY: of Warren

DATE OF ISSUE: August 29, 2002 MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of

\$5,045,000 principal amount of the District's General Obligation Bonds,

Series 1998 and to pay the cost of issuance thereof

Rate of Interest	Amount		Maturity
1.500%	\$	350,000.00	03/01/2003
1.800%		415,000.00	03/01/2004
2.300%		425,000.00	03/01/2005
2.650%		435,000.00	03/01/2006
3.000%		450,000.00	03/01/2007
3.400%		455,000.00	03/01/2008
3.650%		470,000.00	03/01/2009
3.800%		490,000.00	03/01/2010
3.900%		510,000.00	03/01/2011
4.000%		525,000.00	03/01/2012
4.050%		375,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on March 1, 2005 through March 1, 2011 may be redeemed on

and after March 1, 2004 without premium. Bonds maturing on and after

March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,847,005.00
INTEREST RATE: 3.7911%

ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION:

ELECTION RESULTS:

METHOD OF SALE OF BONDS:

NOTICE OF SALE:

NOT applicable

Not applicable

Not applicable

NUMBER OF BIDS RECEIVED: Not applicable